Indwell

SUPPORT INDWELL THROUGH A GIFT OF NON-CASH ASSETS

(STOCKS, SECURITIES, AND MORE)

There is a way for you to support Indwell that can be as easy as sending a cheque or giving on-line, with the added benefit of substantially reducing your income tax.

A donation of non-cash assets, such as publicly-traded securities or mutual funds that have appreciated in value, is easy to arrange and can provide you with significant tax advantages. Sometimes referred to as gift-in-kind, this is a smart giving option if you have investments.

By donating non-cash assets:

You eliminate your taxable capital gains. When you donate publicly traded securities or mutual funds you will receive two kinds of tax savings: a tax credit in the form of a charitable tax receipt for the full market value of the assets ***and*** eliminate the taxable capital gains on the disposition of these assets. (You don't receive this tax advantage if you decide to sell them and make a donation from the proceeds of the sale.)

You can carry forward excess credit. If your donation exceeds the amount eligible for a tax credit in the year your donation is made, your excess credit can be carried forward for up to five years.

It is convenient. Indwell has an arrangement with Christian Stewardship Services whereby you can transfer ownership directly to them. CSS will then issue you a charitable donation receipt that reflects the fair market value of the securities on the date they were received and will forward a cheque in this amount to Indwell on your behalf.

You can do it now or through your estate. Non-cash assets can also be given to Indwell through your Will. This is an effective way to reduce capital gains taxes on your estate and may even increase inheritances to your loved ones.

Whether you give now or through your estate, you have the option of directing your gift where it is most needed, or in support of a specific project or program.

To find out more about this giving option or other ways to support Indwell, please feel free to contact Hemal Gandhi, Donor Engagement Coordinator, at 1-866-529-0454 ext 282 or hcgandhi@indwell.ca.

To arrange a transfer of stocks, shares, units or shares in a mutual fund or units of segregated fund trust or an insurance policy, please contact Brian Dol at Christian Stewardship Services: 1-800-267-8890 x 220 or briand@csservices.ca.

Indwell

HOPE AND HOMES

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